

UNITED STATES BANKRUPTCY COURT
DISTRICT OF COLORADO

In re:) Case No. 15-22848 JGR
)
Atna Resources Inc., et al.) Chapter 11
)
Debtors.¹) Jointly Administered Under
) Case No. 15-22848 JGR

NOTICE OF SALE OF SUBSTANTIALLY ALL ASSETS OF THE DEBTORS FREE
AND CLEAR OF LIENS, CLAIMS, AND INTERESTS PURSUANT TO 11 U.S.C. §
363(f), ENTRY OF BID PROCEDURES ORDER, SCHEDULING OF DATES AND
DEADLINES, AND OPPORTUNITY TO OBJECT

PLEASE TAKE NOTICE that:

1. On November 18, 2015, Atna Resources Inc. (“Atna”) and its affiliated debtors and debtors in possession (the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Colorado (the “Bankruptcy Court”).

2. On March 25, 2016, the Debtors filed a *Motion for Entry of: (I) an Order (A) Approving Bidding and Auction Procedures for the Sale of Substantially all of the Debtors’ Assets, (B) Scheduling an Auction, Sale Hearing, and Other Dates and Deadlines, (C) Authorizing the Debtors to Designate a Stalking Horse Purchaser and Grant Stalking Horse Protections, (D) Approving the Assumption and Assignment of Contracts and Leases and Related Cure Procedures, and (E) Granting Related Relief, and (II) an Order Approving the Sale of Substantially All of the Debtors’ Assets Free and Clear of Liens, Claims, and Encumbrances* (the “Sale Motion”) ² (Docket No. 398). A copy of the Sale Motion can be obtained from the case website maintained by UpShot Services at <http://www.upshotservices.com/atna> or by contacting undersigned counsel.

3. Pursuant to the Sale Motion, the Debtors seek, among other things, authority to sell substantially all of the Debtors’ assets or a portion thereof (the “Assets”) free and clear of liens, claims, and interests to the fullest extent permitted by 11 U.S.C. § 363(f) through a sale and auction process that commenced in December 2015.

¹ The debtors and debtors in possession and their respective case numbers are: Atna Resources Inc. (15-22848); Canyon Resources Corporation (15-22849); CR Briggs Corporation (15-22850); CR Montana Corporation (15-22851); CR Kendall Corporation (15-22852); Atna Resources Ltd. (15-22853); Horizon Wyoming Uranium, Inc. (15-22854).

² Capitalized terms used but not defined herein shall have the meanings assigned in the Sale Motion.

4. On April 11, 2016, the Bankruptcy Court entered an order (the “Bid Procedures Order”) (Docket No. 422) approving certain bid procedures (the “Bid Procedures”), contract assumption and assignment procedures, auction procedures and related relief, including the fixing of important dates and deadlines, which will govern the remainder of the sale process. A copy of the Bid Procedures Order can also be obtained from the case website maintained by UpShot Services at <http://www.upshotservices.com/atna> or by contacting undersigned counsel.

5. All objections to the proposed sale must be filed with the Bankruptcy Court and served on the Objection Notice Parties (as defined in the Bid Procedures) so as to be actually received on or before **May 3, 2016** (the “Sale Objection Deadline”).

6. All objections to the proposed assumption and assignment of any contract or lease, including any proposed cure amounts, must be filed with the Bankruptcy Court and served in accordance with the Contract Procedures as set forth in the Bid Procedures Order.

7. The deadline for submitting bids in accordance with the Bid Procedures Order is **April 28, 2016 at 4:00 p.m., prevailing Mountain Time.**

8. An auction is scheduled to take place on **May 2, 2016 at 10:00 a.m. prevailing Mountain Time** at the offices of Squire Patton Boggs (US) LLP located at 1801 California Street, Suite 4900, Denver, CO 80202, subject to cancellation, rescheduling, and/or adjournment as provided in the Bid Procedures.

9. A Sale Hearing on the Sale Motion and any objections thereto has been scheduled for **May 5, 2016 at 1:30 p.m. prevailing Mountain Time**, which will be held at the United States Bankruptcy Court for the District of Colorado, 721 19th Street, Denver, CO 80202.

ANY PARTY OR ENTITY WHO FAILS TO TIMELY FILE AND SERVE AN OBJECTION TO THE SALE OR THE ASSUMPTION AND ASSIGNMENT OF AN EXECUTORY CONTRACT OR UNEXPIRED LEASE ON OR BEFORE THE APPLICABLE OBJECTION DEADLINE SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE SALE OR ASSUMPTION AND ASSIGNMENT, INCLUDING WITH RESPECT TO THE TRANSFER OF THE PROPERTY FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS AFFECTED THEREUNDER.

Dated: April 11, 2016

Respectfully submitted,

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